

October 10, 2025

TO: Legal Counsel

News Media

Salinas Californian

El Sol

Monterey County Herald Monterey County Weekly

**KION-TV** 

KSBW-TV/ABC Central Coast

KSMS/Entravision-TV

The next regular meeting of the <u>PERSONNEL</u>, <u>PENSION AND INVESTMENT</u> <u>COMMITTEE - COMMITTEE OF THE WHOLE</u> of <u>SALINAS VALLEY HEALTH</u><sup>1</sup> will be held <u>MONDAY</u>, <u>OCTOBER 13</u>, 2025, AT 4:00 P.M., <u>DOWNING RESOURCE CENTER</u>, <u>CONFERENCE ROOMS A</u>, B, & C, SALINAS VALLEY HEALTH MEDICAL CENTER, <u>450 E. ROMIE LANE</u>, <u>SALINAS</u>, <u>CALIFORNIA</u>.

(For Public Access Information Visit <a href="https://www.salinasvalleyhealth.com/about-us/healthcare-district-information-reports/board-of-directors/board-committee-meetings-virtual-link/">https://www.salinasvalleyhealth.com/about-us/healthcare-district-information-reports/board-of-directors/board-committee-meetings-virtual-link/</a>.)

Allen Radner, MD

President/Chief Executive Officer



<u>Committee Voting Members</u>: **Catherine Carson**, Chair; **Isaura Arreguin**, Vice-Chair; **Michelle Childs**, Chief Human Resources Officer; **Iftikhar Hussain**, Chief Financial Officer; **Glenn Berry**, **MD**, Medical Staff Member.

Advisory Non-Voting Members: Tony Redmond, Community Member, Executive Team Members.

## PERSONNEL, PENSION AND INVESTMENTS COMMITTEE COMMITTEE OF THE WHOLE SALINAS VALLEY HEALTH<sup>1</sup>

#### MONDAY, OCTOBER 13, 2025, 4:00 P.M. DOWNING RESOURCE CENTER, CONFERENCE ROOMS A, B, & C

Salinas Valley Health Medical Center 450 E. Romie Lane, Salinas, California

(Visit Salinas Valley Health.com/virtualboard meeting for Public Access Information)

#### **AGENDA**

- 1. Call to Order / Roll Call
- 2. Public Comment

This opportunity is provided for members of the public to make a brief statement, not to exceed three (3) minutes, on issues or concerns within the jurisdiction of this District Board, which are not otherwise covered under an item on this agenda.

- 3. Approve Minutes of the Personnel, Pension and Investment Committee Meeting of August 18, 2025. (CARSON)
  - Motion/Second
  - Public Comment
  - Action by Committee/Roll Call Vote
- 4. Consider Recommendation for Board Approval of (i) Findings Supporting Recruitment of Martin Kamper, M.D., (ii) Contract Terms for Dr. Kamper' Recruitment Agreement, and (iii) Contract Terms for Dr. Kamper's Pulmonary and Critical Care Professional Services Agreement (ALBERT/HEACOX)
  - Staff Report
  - Committee Questions to Staff
  - Public Comment
  - Committee Discussion/Deliberation
  - Motion/Second
  - Action by Committee/Roll Call Vote
- 5. Employee Group Health Plan Update (CHILDS)
- 6. Adjournment

The next Personnel, Pension and Investment Committee Meeting is scheduled for **Monday**, **November 10, 2025** at 4:00 p.m.

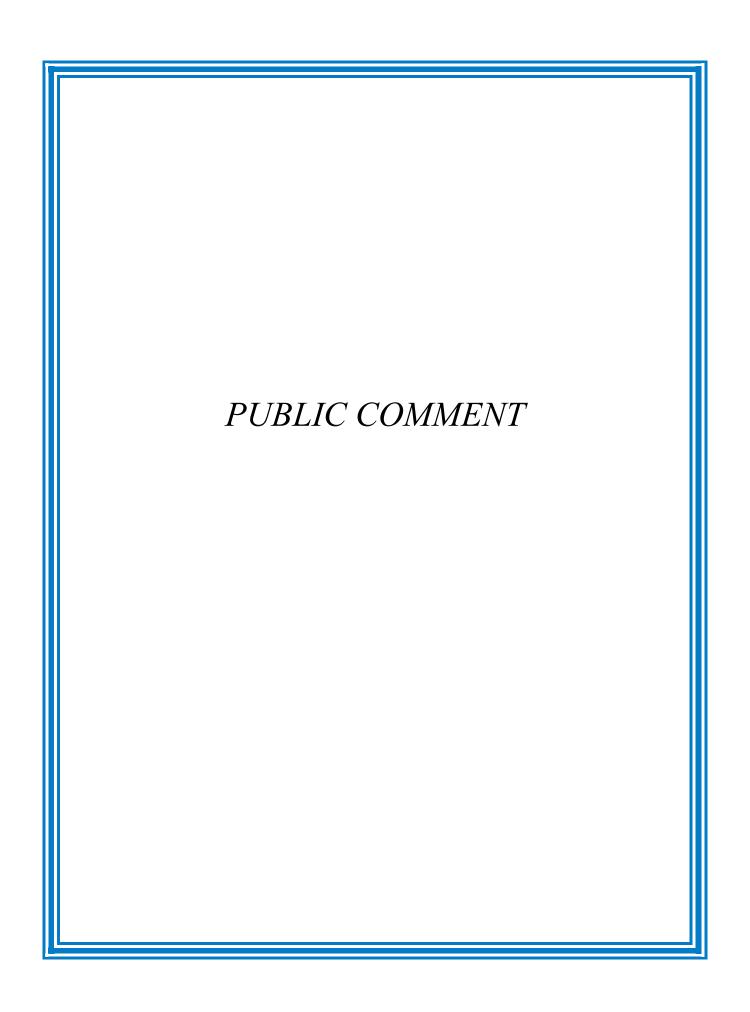
<sup>&</sup>lt;sup>1</sup>Salinas Valley Memorial Healthcare System operating as Salinas Valley Health

This Committee meeting may be attended by Board Members who do not sit on this Committee. In the event that a quorum of the entire Board is present, this Committee shall act as a Committee of the Whole. In either case, any item acted upon by the Committee or the Committee of the Whole will require consideration and action by the full Board of Directors as a prerequisite to its legal enactment.

The Salinas Valley Health (SVH) Committee packet is available at the Committee Meeting, electronically at <a href="https://www.salinasvalleyhealth.com/~/about-us/healthcare-district-information-reports/board-of-directors/meeting-agendas-packets/2025/">https://www.salinasvalleyhealth.com/~/about-us/healthcare-district-information-reports/board-of-directors/meeting-agendas-packets/2025/</a> and in the SVH Human Resources Department located at 611 Abbott Street, Suite 201, Salinas, California, 93901. All items appearing on the agenda are subject to action by the SVH Board.

Requests for a disability related modification or accommodation, including auxiliary aids or Spanish translation services, in order to attend or participate in-person at a meeting, need to be made to the Board Clerk during regular business hours at 831-759-3050 at least forty-eight (48) hours prior to the posted time for the meeting in order to enable the District to make reasonable accommodations.







# DRAFT SALINAS VALLEY HEALTH<sup>1</sup> PERSONNEL, PENSION AND INVESTMENT COMMITTEE COMMITTEE OF THE WHOLE MEETING MINUTES AUGUST 18, 2025

Committee Member Attendance:

<u>Voting Members Present</u>: Catherine Carson, Chair, Glenn Berry, M.D., Medical Staff Member, Michelle Childs, CHRO and Scott Cleveland, Interim CFO;

Voting Members Absent: Isaura Arreguin;

Advisory Non-Voting Members Present:

In person: Allen Radner, M.D., President/CEO, and Gary Ray, CLO;

Other Board Members Present, Constituting Committee of the Whole:

Via Teleconference: Rolando Cabrera, M.D., Joel Hernandez Laguna and Victor Rey, Jr.

Victor Rey, Jr., left at 4:11 p.m.

Dr. Berry left at 4:53 p.m.

Joel Hernandez Laguna left at 5:10 p.m.

#### 1. CALL TO ORDER/ROLL CALL

A quorum was present and Chair Catherine Carson called the meeting to order at 4:01 p.m. in the Downing Resource Center CEO Conference Room 117.

#### 2. PUBLIC COMMENT: None

## 3. APPROVAL OF MINUTES FROM THE PERSONNEL, PENSION AND INVESTMENT COMMITTEE MEETING OF JULY 14, 2025

Approve the minutes of the July 14, 2025 Personnel, Pension, and Investment Committee meeting. The information was included in the Committee packet.

#### **PUBLIC COMMENT:** None

#### **MOTION:**

Upon motion by Committee Member Cleveland, and second by Committee Member Childs, the minutes of the July 14, 2025 Personnel, Pension and Investment Committee are approved as presented.

Ayes: Chair Carson, Dr. Berry, Childs and Cleveland;

Nays: None;

<u>Abstentions:</u> None; <u>Absent:</u> Arreguin.

#### **Motion Carried**

<sup>&</sup>lt;sup>1</sup>Salinas Valley Memorial Healthcare System operating as Salinas Valley Health

## 4. CONSIDER RECOMMENDATION FOR BOARD APPROVAL OF SUPPLEMENTAL CONTRACT TERMS TO RECRUITMENT AGREEMENT FOR BRIANA GOMEZ, MD

Orlando Rodriguez, M.D., CMO, reported that in December, 2024, the SVH Board approved proposed terms of the Recruitment Agreement for Briana Gomez, MD, a physician specializing in Obstetrics and Gynecology. This specialty is an important recruiting priority for SVH's service area. Challenges and staffing circumstances have only increased the need to recruit and retain additional obstetrics and gynecology physicians for the SVH Clinics. Dr. Gomez is robotically trained and speaks Spanish. She is scheduled to relocate to the community and will join SVH Clinics this December. SVH Administration is requesting an increase in the recruitment incentive for Dr. Gomez in the amount of \$50,000 to match the recent recruitment incentives offered to other new physicians recruited into this specialty.

A full report was included in the packet.

**PUBLIC COMMENT:** None

**COMMITTEE COMMENTS:** Obstetric Robotic Procedures were clarified.

#### **MOTION:**

Upon motion by Committee Member Childs, and second by Committee Member Dr. Berry, the Personnel, Pension, and Investment Committee recommends Board of Directors' approval of an increase in the recruitment incentive amount to \$100,000.00.

#### **ROLL CALL VOTE:**

Ayes: Chair Carson, Dr. Berry, Childs and Cleveland;

Nays: None;

Abstentions: None; Absent: Arreguin.

**Motion Carried** 

# 5. CONSIDER APPROVAL OF (i) FINDINGS SUPPORTING RECRUITMENT OF IFEANYI UMEH, M.D., (ii) CONTRACT TERMS FOR DR. UMEH'S RECRUITMENT AGREEMENT, AND (iii) CONTRACT TERMS FOR DR. UMEH'S FAMILY MEDICINE PROFESSIONAL SERVICES AGREEMENT

Orlando Rodriguez, M.D., CMO, reported that in consultation with members of the medical staff, Salinas Valley Health (SVH) executive management has identified the recruitment of physicians specializing in Family Medicine as a recruiting priority for SVH's service area. Based on the Medical Staff Development Plan, completed by ECG Management Group, Family Medicine is recommended as a top priority for recruitment. Recruiting another family medicine physician will increase primary care clinic access at SVH PrimeCare Monterey. The new physician will focus on expanding timely access to high-quality care for Salinas Valley Health employees and their dependents, as well as members of Municipalities, Colleges, Schools Insurance Group (MCSIG). The recommended physician, Ifeanyi Umeh, MD, received his Doctor of Medicine degree in 2003 from George Washington School of Medicine and Health Sciences in Washington D.C. Dr. Umeh completed his Family Medicine residency training at Natividad Medical Center in Salinas, CA. Dr. Umeh will join SVH PrimeCare Monterey in October 2025.

A full report was included in the packet.

**PUBLIC COMMENT:** None

**COMMITTEE COMMENTS:** None

#### **MOTION:**

Upon motion by Committee Member Childs, and second by Committee Member Dr. Berry, the Personnel, Pension, and Investment Committee recommends Board of Directors' approval of:

- 1. The Findings Supporting Recruitment of Ifeanyi Umeh, M.D.:
  - > That the recruitment of Family Medicine to Salinas Valley Health Clinics is in the best interest of the public health of the communities served by the District; and
  - > That the recruitment benefits and incentives the hospital proposes for this recruitment are necessary in order to attract an appropriately qualified physician to practice in the communities served by the District;
- 2. The Contract Terms of the Recruitment Agreement for Dr. Umeh; and
- 3. The Contract Terms of the Family Medicine Professional Services Agreement for Dr. Umeh.

#### **ROLL CALL VOTE:**

Ayes: Chair Carson, Dr. Berry, Childs and Cleveland;

Nays: None;

Abstentions: None; Absent: Arreguin.

#### **Motion Carried**

## 6. REVIEW INVESTMENT PERFORMANCE FOR QUARTER ENDING JUNE 30, 2025 OF SVMHS'S 403 (b) PLAN, 457 PLAN AND EMPLOYEE PENSION PLAN

Scott Cleveland, Interim CFO, and Andy Scalia, and Sean Grzyb of Creative Planning Retirement Services presented a report on the Investment Performance for Quarter Ending June 30, 2025 of SVMHS's 403(b) Plan, 457 Plan and Employee Pension Plan.

**Economic Review: Growth:** Continues to be within norms. **Employment:** Unemployment is at record lows. **Inflation:** CPI climbed to 2.7%, the highest since February. **Interest Rates:** The Federal Reserve held rates steady and reaffirmed its projection for two cuts by year-end. **Markets:** The international markets continue to show relative strength in 2025.

- Assets by Plan Review
  - Pension Plan: \$536 million
  - 403(b): \$166 million
  - 457(b): \$30 million

A full report was included in the packet.

**COMMITTEE COMMENTS:** There was discussion of (1) projections for 3<sup>rd</sup> quarter (Projected 2-3% gain), (2) projection of the securities market over next 6 months, and (3) funds not meeting expectations on the watch list.

#### 7. ANNUAL FEE BENCHMARKING REVIEW FOR SVMHS' 403(B) PLAN

Andy Scalia of Creative Planning Retirement Services presented a report on the annual fee analysis for the 403(b) Plan which included purpose/process/documentation, services provided, plan fee structure and strategies, current fees including employee/employer costs, and an annual fee benchmarking summary.

A full report was included in the packet.

**COMMITTEE COMMENTS:** The report was informative and appreciated.

## 8. SALINAS VALLEY MEMORIAL HEALTHCARE SYSTEM 403b DEFINED CONTRIBUTION PLAN: SELF-CORRECTION REPORT

Michelle Childs, Chief Human Resources Officer, reported on the following Self-correction Reports:

- Salinas Valley Memorial Healthcare System used the Self-Correction Program under the Employee Plans Compliance Resolution System (EPCRS) to correct the following plan operational error related to deferrals from ineligible participants: Between 2020 and 2024, salary deferrals were made to the 403(b) Retirement Plan by two ineligible participants. The error was due to manual processes at the time. The Plan Administrator has determined that this error is an "Eligible Inadvertent failure" that a plan sponsor may self-correct (as defined in Section 305 of the SECURE 2.0 Act, pursuant to the interim guidance set forth in Section III of IRS Notice 2023-43.) The total amounts were refunded. Prevention of this issue in the future includes the implementation of Workday (the new HRIS and Payroll system).
- Salinas Valley Memorial Healthcare System used the Self-Correction Program under the Employee Plans Compliance Resolution System (EPCRS) to correct the following plan operational error related missed matching contributions for staff represented by ESC-Local 20: On February 28, 2024, only partial employer contributions (nonelective and matching) were submitted for the 2023 plan year for the employee group represented by Engineers and Scientists of California, Local 20 ("ESC"). The error was discovered in February 2025 during the 2024 plan year employer contributions calculation process. This operational error occurred shortly after Salinas Valley Health entered into a new collective bargaining agreement (CBA) with ESC effective September 2023, which covered a group of employees who were previously unrepresented employees (i.e. "nonaffiliated"). The error in calculating the 2023 employer nonelective and matching contributions for the ESC group occurred when the district stopped making employer contributions for them after the new CBA became effective in September 2023 because the staff responsible for the calculation didn't understand that the CBA provided that they continued to be eligible even as affiliated employees. The Plan Administrator has determined that this error is an "Eligible Inadvertent Failure" that a plan sponsor may self-correct (as defined in Section 305 of the SECURE 2.0 Act, pursuant to the interim guidance set forth in Section III of IRS Notice 2023-43). Missed contributions for each of the participants were funded on 6/30/25 and the applicable earnings which were funded on 7/8/2025. Prevention of this issue in the future includes revision of the report definition to provide that the employee group represented by ESC is not within an excluded classification of employees under the above referenced Retirement Plan. Missed contributions per participant and totals were provided.

A full report was included in the packet.

**COMMITTEE COMMENTS**: Workday is helping to manage these highly complex plans.

#### 9. HUMAN RESOURCE STATISTICS AND METRICS

Robert Andersen, Human Resources Manager reported FY25 metrics for headcount and FTE trend, overall turnover (benefited), RN turnover (benefited), first-year turnover (benefited) including term type and top term reasons, new grad retention, traveler count, leaves and absence management, and evaluation timeliness.

A full report was included in the packet.

**COMMITTEE COMMENTS**: Ratio of full time to part time? Approximately 75%/25%. SVH does a lot of work surrounding recruitment and retention. Recruitment focuses on people with local ties which helps retention. SVH turnover is very low. Dr. Berry commented that physician leadership also uses local ties as a recruitment indicator. Is there leader training? New leader orientation is in place and further development is being researched. Exit interviews are performed but not everyone participates. SVH has partnered with PressGaney to collect additional data on exiting employees. Administration is committed to timely evaluations.

#### 10. WORKPLACE VIOLENCE - CY 2025 STATISTICS AND METRICS

Jill Peralta-Cuellar, BSN, PHN, COEE, Director Employee Health, reported on Workers' Compensation and Injury Prevention including definitions, rates over time, Days Away Restricted or Transferred (DART) ratings 2020-2024, 2025 Workers' Compensation Dashboard, and 2025 program focus. Elements of the SVH program include in-house medical attention in Employee Health Services (EHS), a managed care program, regular and quarterly claims review to monitor trends, a formal safety program, an active safety committee, and data review with leaders of high-incident reports of injury/claims.

In addition, Ms. Peralta-Cuellar reported on Workplace Violence (WPV) for Calendar Year 2025 including the focus for 2024-2025 and the Workplace Violence Dashboard CY 2025 (available on STARnet) with data on incidents, injuries, reportable incidents, incidents by unit/staff classification/contributing factor.

A full report was included in the packet.

**COMMITTEE COMMENTS**: Workgroups have been formed to analyze NDNQI data.

#### 11. ADJOURNMENT

There being no other business, the meeting adjourned at 5:15 p.m. The next Personnel, Pension and Investment Committee Meeting is scheduled for **Monday**, **September 15**, **2025** at 4:00 p.m.

Catherine Carson, Chair
Personnel Pension and Investment Committee



#### **Board Paper: Personnel, Pension and Investment Committee**

Agenda Item: Consider Recommendation for Board Approval of (i) Findings Supporting

Recruitment of Martin Kamper, MD, (ii) Contract Terms for Dr. Kamper's Recruitment Agreement, and (iii) Contract Terms for Dr. Kamper's Pulmonary and

**Critical Care Professional Services Agreement** 

Executive Sponsor: Tim Albert, MD, Chief Clinical Officer

Molly Heacox, Director of Clinic Services

Date: October 6, 2025

#### **Executive Summary**

In consultation with members of the medical staff, Salinas Valley Health (SVH) executive management has identified the recruitment of physicians specializing in **pulmonary and critical care** as a recruiting priority for SVH's service area. Based on the Medical Staff Development Plan, completed by ECG Management Group in January 2023, the specialty of pulmonary and critical care was recommended as a priority for recruitment.

The recommended physician, **Martin Kamper**, **MD**, received his Doctor of Medicine degree in 2018 from the University of Missouri – Columbia School of Medicine. Following Dr. Kamper's Internal Medicine residency at Loyola University Medical Center, he completed his Pulmonary and Critical Care Fellowship at Hofstra University in New York. After completing his training, Dr. Kamper joined Zucker School of Medicine at Hoftstra/Northwell Health in New York as an Assistant Professor. He is triple Board certified in Internal Medicine, Pulmonary Medicine, and Critical Care Medicine. Dr. Kamper speaks conversational Spanish and plans to relocate to the community with his fiancé, a Gastroenterology Fellow. He plans to join SVH Clinics in May 2026.

#### **Terms and Conditions of Agreements**

The proposed physician recruitment requires the execution of two types of agreements:

- 1. **Professional Services Agreement**. Essential Terms and Conditions:
  - Professional Services Agreement (PSA). Physician will be contracted under a PSA with Salinas Valley Health and a member of Salinas Valley Health Clinics. Pursuant to California law, the physician will not be an employee of SVH or SVH Clinics but rather a contracted physician.
  - Term: PSA is for a term of two years, with annual compensation reported on an IRS W-2 Form.
  - > <u>Full-Time Schedule</u>. Physician will be scheduled to provide physician services to clinic patients on a full-time basis, forty-six weeks per year.
  - Compensation. Physician will earn \$525,000 per year base compensation plus the opportunity for a productivity incentive. Physician will be eligible for additional compensation for shifts in excess of the schedule set forth below; subject to the needs for coverage by SVH. Such coverage will be compensated on a prorated shift basis.
  - > <u>Schedule</u>. Physician shall provide services to patients on a full-time basis in the clinic, hospital intensive care unit, or on hospital rounds on a rotating basis forty-six weeks per year.
  - > <u>Annual Incentive Plan</u>. Physician will be eligible to participate in an Annual Performance Incentive Bonus Plan with the opportunity to earn up to \$15,000 annually.
  - > Professional Liability Insurance. Professional liability is provided through BETA Healthcare Group.

- ➤ Benefits. Physician will be eligible for standard SVH Clinics physician benefits:
  - Access to SVH Health Plan for physician and qualified dependents. Premiums are projected based on 15% of SVH cost.
  - ❖ Access to SVH 403(b) and 457 retirement plans. Five percent base contribution to 403(b) plan that vests after three years. This contribution is capped at the limits set by Federal law.
  - Six work weeks of time off each calendar year, accruing equally throughout the year.
  - Continuing Medical Education (CME) annual stipend in the amount of \$2,400 paid directly to physician and reported as 1099 income.
- 2. <u>Recruitment Agreement</u> that provides a recruitment incentive of \$50,000, which is structured as forgivable loan over two years of service.

#### Meeting our Mission, Vision, Goals

#### Strategic Plan Alignment

The recruitment of Dr. Kamper is aligned with our strategic priorities the service, quality, and growth pillars. We continue to develop Salinas Valley Health Clinics infrastructure that engages our physicians in a meaningful way, promotes efficiencies in care delivery and creates opportunities for expansion of services. This investment provides a platform for growth that can be developed to better meet the needs of the residents of our District by improving access to care regardless of insurance coverage or ability to pay for services.

| Pillar/Goal | Alignment: |
|-------------|------------|
|             |            |

| ⊠ Service | People | ☐ Finance | ☐ Community |
|-----------|--------|-----------|-------------|
|           |        |           |             |

#### Financial/Quality/Safety/Regulatory Implications

The addition of Dr. Kamper to Salinas Valley Health Clinics has been identified as a need for recruitment while also providing additional resources and coverage for the pulmonary and critical care service line.

The compensation proposed in these agreements have been reviewed against published industry benchmarks to confirm that the terms contemplated are fair market value and commercially reasonable.

#### Recommendation

Salinas Valley Health Administration requests that the Salinas Valley Health Board of Directors approve of the following:

- 1. The Findings Supporting Recruitment of Martin Kamper, MD:
  - > That the recruitment of pulmonary and critical care physician to Salinas Valley Health Clinics is in the best interest of the public health of the communities served by the District; and
  - That the recruitment benefits and incentives the hospital proposes for this recruitment are necessary in order to attract and relocate an appropriately qualified physician to practice in the communities served by the District;
- 2. The Contract Terms of the Recruitment Agreement for Dr. Kamper; and
- 3. The Contract Terms of the Pulmonary and Critical Care Professional Services Agreement for Dr. Kamper.

#### **Attachments**

Curriculum Vitae for Martin Kamper, MD

- > Benefits. Physician will be eligible for standard SVH Clinics physician benefits:
  - Access to SVH Health Plan for physician and qualified dependents. Premiums are projected based on 15% of SVH cost.
  - ❖ Access to SVH 403(b) and 457 retirement plans. Five percent base contribution to 403(b) plan that vests after three years. This contribution is capped at the limits set by Federal law.
  - Six work weeks of time off each calendar year, accruing equally throughout the year.
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#### **Pillar/Goal Alignment:**

| ⊠ Service | People | ☐ Finance | ☐ Community |
|-----------|--------|-----------|-------------|
| _         |        | <br>      | <br>        |

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- 2. The Contract Terms of the Recruitment Agreement for Dr. Kamper; and
- 3. The Contract Terms of the Pulmonary and Critical Care Professional Services Agreement for Dr. Kamper.

#### **Attachments**

Curriculum Vitae for Martin Kamper, MD

#### MARTIN J KAMPER

#### TRAINING AND EDUCATION

Hofstra University, Long Island Jewish and North Shore University Hospital, NY Pulmonary Critical Care Fellowship July 2021-July 2024

Loyola University Medical Center, Maywood, IL Internal Medicine Residency June 2018-June 2020

University of Missouri- Columbia, School of Medicine- M.D. Doctor of Medicine August 2014-May 2018

University of Alabama Bachelor of Science Biology, Bachelor of Science, Spanish August 2010-December 2013

#### **QUALITY IMPROVEMENT**

Effect of Bolus Doses Prior to Up-Titration of Continuous Infusions of Fentanyl or Midazolam for Sedation in the Medical Intensive Care Unit North Shore University Hospital 7/2022-7/2023

Assisted with data collection for a study examining the safety and efficacy of a protocol of bolus doses of fentanyl and midazolam prior to up-titration of continuous infusions in mechanically ventilated patients in the medical intensive care unit.

Quality Improvement Research Scholar Loyola University Medical Center, May 2020-July 2021

Title indicating acceptance for dedicated research time to work on and complete a quality improvement project with the expectation to submit this project to both a national conference as well as Loyola University Medical Center's Resident Research Quality Improvement Day in Spring 2021

May 2020-July 2021

Improving safety during intra-hospital transport of critically ill patients at Loyola University Medical Center-Quality Improvement Project

Loyola University Medical Center

Developed a tool to risk stratify patients being considered for intra-hospital transport for procedures/imaging studies in addition to a checklist for such transport events to reduce adverse events occurring.

May 2020-July 2021

Quality Improvement and Patient Safety Curriculum

Loyola University Medical Center,

Complete a focused curriculum on healthcare quality improvement and concepts in patient safety.

June 2018-June 2020

#### RESEARCH/ABSTRACT SUBMISSIONS

Christine Esposito, **Martin Kamper,** Jessica Trentacoste, Susan Galvin, Halie Pfister, Janice Wang. Advances in the Cystic Fibrosis Drug Development Pipeline. Article. Life Journal. Submission received May 5, 2023.

Carlos Rabascall, Becky Lou, Sean Dhar, Zubair Hasan, Craig Fryman, Stephanie Izard, Mina Makaryus, Sudeep Acharya, Fiore Mastroianni, **Martin Kamper**, Sean Duenas, Jonathan Gong, Dimple Shah, Sameer Khanijo, Daniel Ying, Junaid Habibullah, Dae Hyeon Kim, Ryan Butzko, Margarita Oks, Brian Birnbaum, Jonathan Moore, Anup K Sing, Luis Quintero, Michael Lau, Jared Honigman, Ayeelet Hilewitz, Kruti Shah, Joseph Simonson, Abhinav Agrawal, Matthew Frank, Adey Tsegaye, Mangala Narasimhan, Harly Greenberg, Stella S Hahn. Randomized Open Investigation Determining Steroid Dose in Severe COVID-19: The ROIDS-Dose Clinical Trial. https://pubmed.ncbi.nlm.nih.gov/36475114/. Published 11/4/2022.

**M. Kamper,** A. Hukku, D. Colon Hidalgo, G. Si, K.P. Simpson. Risk Factors and Outcomes of Unplanned Intensive Care Unit Transfers Within 24 Hours of Admission. Poster. ATS International Conference. May 17, 2020. Poster #1113

Academic Research Curriculum, Loyola University Medical Center June 2018-July 2021

Completed over 30 hours of small group didactic curriculum focusing on the study of research design and methods in the setting of journal article review with research faculty.

O'Shields, B, McArthur AG, Holowiecki, A, **Kamper, M,** Tapley J, Jenny MJ Inhibition of Endogenous MTF-1 Signaling in Zebrafish Embryos Identified Novel Roles for MTF-1 in Development doi: 10.1016/j.bbamcr.2014.04.015. April 18, 2014

#### **SCHOLARLY PRESENTATIONS**

#### **Pulmonary Hemosiderosis**

Case Conference, Long Island Jewish Medical Center September 2023

#### **Pulmonary Physiology Grand Rounds: Asthma**

Long Island Jewish Medical Center August 2023

#### **Patient Information Lecture: Cystic Fibrosis**

Northwell Health Physician Partners Pulmonary and Sleep Medicine June 2023

#### **IgG-4 Related Lung Disease**

Case Conference: Long Island Jewish Medical Center April 2023

#### **Liberation from Mechanical Ventilation**

Afternoon Conference, Long Island Jewish Medical Center January 2022

#### **Pulmonary Transplant Conference**

Northwell Lung Institute, Long Island Jewish Medical Center December 2022

#### A Case of Resistant Pseudomonal Pneumonia

Autopsy Conference, Edward Hines Jr. Veterans Administration Hospital April 2020

#### Updates on Prophylaxis in HIV, Kamper, M

Morning Report, Loyola University Medical Center September 2019

#### Severe Dysphagia Secondary to Cervical Osteophytes: A Case Report. Kamper, M

Morning Report, Edward J Hines Veterans Administration Hospital February 2019

#### CERTIFICATIONS AND PROCEDURAL COMPETENCIES

Board Certification: Critical Care Medicine Board Certification: Pulmonary Medicine

Testamur Status: Advanced Critical Care Echocardiography

Board Certification: Internal Medicine

**BLS-Basic Life Support** 

**ACLS-Advanced Cardiac Life Support** 

CITI- Collaborative Institutional Training Institute Ultrasound guided central venous catheter insertion

Ultrasound guided thoracentesis

Ultrasound guided arterial catheter insertion

Ultrasound guided large volume and diagnostic paracentesis

Chest Tube Placement

**Lumbar Puncture** 

Advanced Critical Care Echocardiography

Critical Care Ultrasound

Bronchoscopy

Transbronchial Biopsy

Video Laryngoscopy/Endotracheal Intubation

#### **TEACHING EXPERIENCE**

Center for Learning and Innovation Point of Care Ultrasound Course Instructor September 26-27, 2022,

May 8, June 4-5, 2024

Provided instruction for medical professionals including attending physicians, nurse practitioners and physician assistants in basic ultrasound techniques with a primary focus on image acquisition

Patient Centered Medicine Mentor

June 2019-Present

Served as a clinical mentor for second year medical students and assessed their ability to perform physical exams as well as elicit medical history from patients. Provided feedback regarding student's typed history and physical exam

#### **PROFESSIONAL ORGANIZATIONS**

American College of Physicians American Thoracic Society

#### **EMPLOYMENT**

| Zucker School of Medicine at Hofstra/Northwell Health:                     |                   |
|--|-------------------|
| Assistant Professor, Department of Medicine:                               | July 2024-Present |
| University of Missouri-Infectious Disease Summer Extern                    | 2015              |
| PSIA Level 1 Certified Ski Instructor for Vail Resorts                     | 2014              |
| Washington University in St. Louis Siteman Cancer Center Summer Research 1 | Intern 2013       |
| PSIA Level 1 Certified Ski Instructor for Peak Resorts                     | 2010-2013         |
| Chess Coach for Knight School, Tuscaloosa, Alabama                         | 2012-2013         |
| Howard Hughes Undergraduate Research Intern                                | 2012-2013         |
|  |                   |

#### SERVICE

| Volunteer for Food Bank for Central and Northeast Missouri   | 2016      |
|--|-----------|
| Medical Student Volunteer for MedZou Community Health Clinic | 2014-2016 |
| ESL Tutor for Tuscaloosa Public Schools                      | 2012-2013 |

#### **ACTIVITIES AND LEADERSHIP**

| MU School of Medicine Student Ambassador                                   | 2014-2016 |
|--|-----------|
| Diabetes Case Manager for Medzou Community Health Clinic                   | 2014-2015 |
| Logistics Coordinator for Students Interested in Global Healthcare (SIGHT) |           |
| Trip to Nicaragua  | 2014-2015 |
| Students Interested in Global Healthcare for Tomorrow                      | 2014      |

#### LANGUAGES SPOKEN

English-Fluent

Spanish- Conversational

#### **HOBBIES**

Skiing, travelling, mountain biking, cooking, reading, writing, running.



# Employee Group Health Plan

October 13, 2025

Personnel, Pension, and Investment Committee

## Employee Health Plan Enrollment

| Affiliation | Employee<br>Only | Employee + 1 | Family | Total<br>Employees | Total<br>Members |
|-------------|------------------|--------------|--------|--------------------|------------------|
| CNA         | 33%              | 22%          | 45%    | 602                | 1,524            |
| NUHW        | 30%              | 26%          | 44%    | 768                | 1,978            |
| NON/ESC/BOD | 30%              | 26%          | 44%    | 515                | 1,308            |
| SVHC        | 28%              | 26%          | 46%    | 128                | 330              |
| Total       | 31%              | 25%          | 44%    | 2,013              | 5,140            |

## Administrative and Claims Expenses

| Expense                           | 2025 Estimated Cost<br>(Domestic at 45%) | % of Total |
|-----------------------------------|--|------------|
| Administrative Fees               | \$5,079,000                              | 8%         |
| Medical Claims (net of stop loss) | \$55,798,000                             | 84%        |
| RX Claims (net of rebates)        | \$5,162,000                              | 8%         |
| Ancillary Coverages               | \$3,916,000                              | 6%         |
| Employee Contributions            | (\$3,825,000)                            | 6%         |
| Net Claims and Expenses           | \$66,130,000                             |            |

## **Expense**

- 1. Claims (Medical & Pharmaceutical)
- 2. Administrative Expenses

### **Mitigation**

Domestic Utilization
Pharmacy 340B
Appropriate Utilization – Location (e.g. ED)
Managing high risk/\$ patients
Administrative expenses

### **Expense Mitigation Efforts**

- <u>EHP Internal Collaboration</u> Health Plan Admin, Finance, Population Health, Transitions of Care, Pharmacy, Clinic Operations, Communications. Development of a working dashboard
- Increased communications (Newsletter);
- <u>Claims</u>
- Reduce Avoidable ED Visits: Primecare Salinas Expanded Hours, Ortho Clinic Urgent Care
- Increasing Domestic Utilization & Access: Concierge service for employees
- TOC Managing Lives Monitoring admissions, review for repatriation as appropriate
- Pop Health Managing Chronic Conditions
- Pharmacy (340B) utilization
  - High cost meds (GLP-1s to our Retail Pharmacy); New drug benefit offerings
- Administrative Expenses
- TPA Transition 2027
- Review of Physician Network
- Rebase Stop-loss insurance
- Plan Design Considerations

## **Decrease domestic expense <u>attribution:</u>**

- 1. Focus on savings with domestic utilization
- 2. OHCA attribution

| Expense                           | 2025 Estimated<br>Cost<br>(Domestic at 45%) | % of Total | 2026 Projected<br>Cost<br>(Domestic at 15%) | % of Total |
|-----------------------------------|---|------------|---|------------|
| Administrative Fees               | \$5,079,000                                 | 8%         | \$5,107,000                                 | 11%        |
| Medical Claims (net of stop loss) | \$55,798,000                                | 84%        | \$34,827,000                                | 77%        |
| RX Claims (net of rebates)        | \$5,162,000                                 | 8%         | \$6,016,000                                 | 13%        |
| Ancillary Coverages               | \$3,916,000                                 | 6%         | \$3,510,000                                 | 8%         |
| Employee Contributions            | (\$3,825,000)                               | 6%         | (\$4,225,000)                               | 9%         |
| Net Claims and Expenses           | \$66,130,000                                |            | \$45,235,000                                |            |



Help for Staff Who Need a Primary Care Provider



831-257-4830

Call 831-257-4830 to schedule an appointment for yourself or a family member with one of our primary care physicians at any PrimeCare location, including Gonzales.

Once scheduled, the employee/family member will have access to PrimeCare Urgent Care during evening and weekend hours, as well as KeyCare Telehealth.



### **Supplemental Employee Health Benefits**



#### After-Hours Telehealth

Established patients can schedule through MyChart for online appointments at Salinas Valley Health PrimeCare and Taylor Farms Family Health & Wellness Center.

> Monday-Friday, 5:00pm-8:00pm Saturday and Sunday, 24 hours a day



#### **Urgent Care Extended Hours**

Walk-ins welcome for established patients at Salinas Valley Health PrimeCare and Taylor Farms Family Health & Wellness Center.

> Monday-Friday, 5:00pm-9:00pm Saturday 9:00am-6:00pm Sunday 10:00am-6:00pm



#### **Employee Scheduling Support Line**

Looking for a primary care provider for you or a family member? Need help scheduling an appointment? Call 831-257-4830 for assistance.



#### **Quick, Convenient Retail Pharmacy**

Transfer your prescription today by calling 831-759-3277 or send us an email request to retailpharmacy@SalinasValleyHealth.com.

Monday-Saturday, 8:30am-7:00pm Sunday 10:30am-5:00pm



#### **Get Connected with MyChart**

Scan QR code to log in or sign up. Call **831-771-3885** for assistance.

Monday-Friday, 7:30am-5:30pm



Scan QR code to log in or sign up. Call **831-759-1890** for more information about this customizable wellness program.





As part of our commitment to deliver high quality, accessible health care to our community, PrimeCare Salinas will be providing urgent care services after hours to Salinas Valley Health PrimeCare and Taylor Farms Family & Wellness Center patients of all ages.

#### **Urgent Care Services Include:**













Rash or Skin Irritation











Monday-Friday 5:00pm-9:00pm Saturday 9:00am-6:00pm Sunday 10:00am-6:00pm

355 Abbott Street, Suite 100, Salinas 831-751-7070

**Urgent Care After Hours** 

WALK-INS WELCOME!

Salinas Valley

TAYLOR FARMS PASSILY HEALTS & WILLIAMS CONTROL



\* This service is available to existing Salinas Valley Health Clinic and Taylor Farms Family Health & Wellness Center patients.



#### The care you need, when you need it.

Salinas Valley Health is pleased to provide after-hours telehealth, offering quick and convenient care for non-life-threatening health concerns\*. This service allows you to connect with a licensed provider online using a computer, tablet or smartphone - from the comfort of your home or anywhere else.

Telehealth is available:

- Monday-Friday, 5pm-8am (after office hours)
- · Saturday-Sunday (24 hours a day)



Scan the QR code for more information

#### Why Choose Telehealth?

- Convenient on-demand scheduling after-hours through MyChart
- · Trusted providers with access to translation services and patient medical history
- · Visit summary automatically added to patient MyChart





When injuries or accidents happen, we're here to provide quality care for a smoother and faster recovery.

Please note that we cannot treat work-related injuries.



#### **INJURIES WE TREAT**

- Sports injuries
- Acute pain
- Fractures
- · Sprains and strains

Salinas Valley Health.com

Ligament tears



#### SERVICES WE OFFER

Ultrasound-guided

services

- injections Splinting and casting
- · State-of-the-art X-ray
- . Timely triage for acuity

WALK-INS WELCOME



Salinas Valley Health Orthopedic

**Urgent Care Services** 

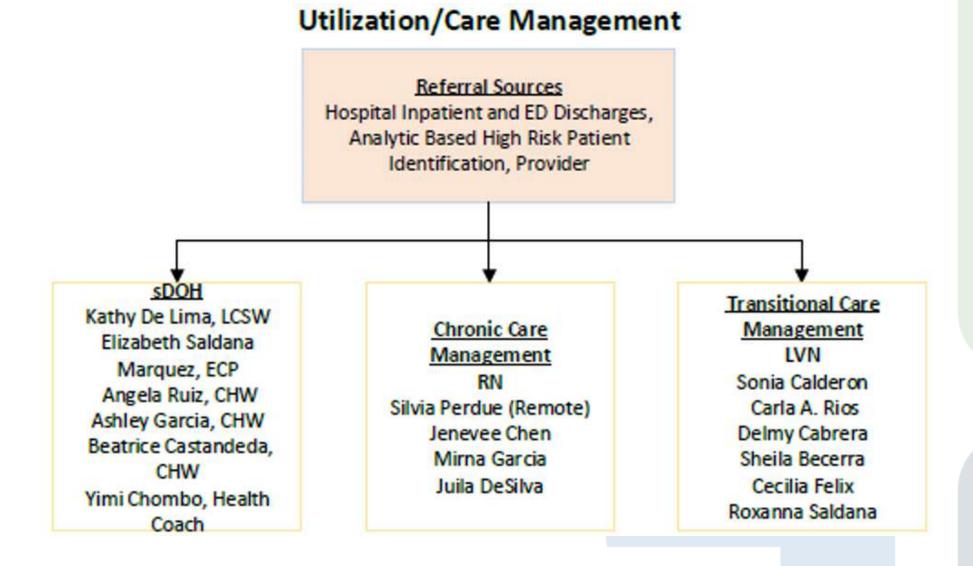
611 Abbott Street, Suite 101

Salinas, CA 93901

831-757-3041

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## **Appropriate Utilization & Assisting High Risk Patients**



## **Pharmacy Expenses: Pharmacies by Rx Cost**

|  | 7,          | 7/1/2023 - 6/30/2024 |                      | 7/1/2024 - 6/30/2025 |              |                      |                  |                |
|--|-------------|----------------------|----------------------|----------------------|--------------|----------------------|------------------|----------------|
| Pharmacy Name (NPI)                                | Rx<br>Count | Plan<br>Cost         | Utilizing<br>Members | Rx<br>Count          | Plan<br>Cost | Utilizing<br>Members | Var Plan<br>Cost | Var<br>Members |
| SVMHS RETAIL PHARMACY (1659019578)                 | 3,699       | \$778,424            | 441                  | 7,427                | \$1,973,646  | 711                  | 154%             | 61%            |
| CVS #09506 S. Main St. Salinas                     | 6,475       | \$674,074            | 951                  | 6,227                | \$642,592    | 933                  | -5%              | -2%            |
| SHERMAN'S APOTHECARY PHARMACY                      | 3,035       | \$133,726            | 250                  | 2,735                | \$101,297    | 211                  | -24%             | -16%           |
| CVS # <u>01300 -</u> E. <u>Boronda</u> Rd. Salinas | 2,017       | \$208,486            | 259                  | 1,954                | \$167,950    | 244                  | -19%             | -6%            |
| COSTCO #472 – Salinas                              | 1,246       | \$183,775            | 120                  | 1,456                | \$331,362    | 163                  | 80%              | 36%            |
| Express Scripts Mail Order                         | 3,219       | \$404,284            | 453                  | 2,650                | \$228,301    | 366                  | -44%             | -19%           |
| CVS #16200 – N. Main St. Salinas                   | 1,172       | \$107,445            | 210                  | 1,295                | \$156,697    | 194                  | 46%              | -8%            |
| CVS #03056 — Soledad                               | 974         | \$83,943             | 128                  | 1,086                | \$112,784    | 140                  | 34%              | 9%             |
| NOB HILL PHARMACY – Salinas                        | 1,260       | \$89,872             | 125                  | 1,083                | \$81,983     | 117                  | -9%              | -6%            |
| SAFEWAY PHARMACY - Salinas                         | 997         | \$72,953             | 146                  | 949                  | \$54,671     | 147                  | -25%             | 1%             |
| STAR PHARMACY                                      | 1,089       | \$52,178             | 109                  | 859                  | \$51,129     | 83                   | -2%              | -24%           |
| All others:  | 14,778      | \$2,174,583          | 2544                 | 14,851               | \$2,475,346  | 2,405                | 14%              | -5%            |
| Accredo Specialty Pharmacy                         | 281         | \$1,651,567          | 63                   | 275                  | \$1,375,136  | 51                   | -17%             | -19%           |

### **CONVENIENCE AND** CARE, COMBINED.

#### Our expert team is at your service.

At the Salinas Valley Health Retail Pharmacy, we understand that your health needs are unique, and we are committed to providing expert care tailored to your specific requirements. We offer:

- · Quick and convenient prescription fulfillment
- Personalized clinical support from licensed pharmacists
- Direct communication with your Salinas Valley Health provider for streamlined care
- . Easy refill process through the RxLocal and MyChart mobile applications

#### **OPEN 7 DAYS A WEEK!**

**Email Us** 

Monday-Saturday, 8:30am-7:00pm; Sunday, 10:30am-5:00pm

#### Location

In the Downing Resource Center

Parking garage 1st level, next to Starbucks inside the gift shop.

#### Call Us

831-759-3277 retailpharmacy@SalinasValleyHealth.com

Transfer your prescription today by giving us a call or simply send us an email request.



Download the RxLocal Pharmacy App Today!



#### RETAIL PHARMACY

446 East Romie Lane, suite B, Salinas SalinasValleyHealth.com/retailpharmacy



QUALITY HEALTHCARE



## Rx Benefits Overview: Top Indications

|      | Top Indications by Plan Cost Net |                              |      |                 |          |                  |                      |                          |                 |          |                  |                      |                              |                          |                          |
|------|----------------------------------|------------------------------|------|-----------------|----------|------------------|----------------------|--------------------------|-----------------|----------|------------------|----------------------|------------------------------|--------------------------|--------------------------|
| 0    |                                  |                              |      |                 | 7/2      | 23 - 6/24        |                      |                          |                 |          | 7/24             | - 6/25               |                              |                          | % Change                 |
| Rank | Peer<br>Rank                     |                              | Rank | Adjusted<br>Rxs | Patients | Plan Cost<br>Net | Generic<br>Fill Rate | Plan Cost<br>Net<br>PMPM | Adjusted<br>Rxs | Patients | Plan<br>Cost Net | Generic<br>Fill Rate | Peer<br>Generic<br>Fill Rate | Plan Cost<br>Net<br>PMPM | Plan Cost<br>Net<br>PMPM |
| 1    | 4                                | WEIGHT LOSS                  | 5    | 458             | 101      | \$246,484        | 0.0%                 | \$4.14                   | 1,648           | 267      | \$828,688        | 0.0%                 | 3.0%                         | \$13.70                  | 231.2%                   |
| 2    | 2                                | INFLAMMATORY CONDITIONS      | 1    | 627             | 66       | \$569,035        | 58.4%                | \$9.55                   | 552             | 65       | \$567,555        | 50.9%                | 47.7%                        | \$9.38                   | -1.7%                    |
| 3    | 1                                | DIABETES                     | 3    | 5,919           | 368      | \$437,954        | 40.0%                | \$7.35                   | 6,518           | 368      | \$544,310        | 37.2%                | 34.5%                        | \$9.00                   | 22.4%                    |
| 4    | 3                                | CANCER                       | 2    | 201             | 24       | \$561,762        | 82.6%                | \$9.43                   | 221             | 38       | \$469,132        | 83.3%                | 83.9%                        | \$7.76                   | -17.7%                   |
| 5    | 5                                | HIV                          | 4    | 135             | 18       | \$260,660        | 42.2%                | \$4.37                   | 157             | 19       | \$302,195        | 49.7%                | 31.0%                        | \$5.00                   | 14.2%                    |
| 6    | 15                               | MENTAL DISEASES              | 7    | 583             | 84       | \$188,452        | 73.4%                | \$3.16                   | 560             | 83       | \$196,998        | 69.3%                | 88.5%                        | \$3.26                   | 3.0%                     |
| 7    | 7                                | ASTHMA                       | 6    | 2,317           | 639      | \$191,782        | 84.1%                | \$3.22                   | 2,099           | 610      | \$160,595        | 90.4%                | 86.9%                        | \$2.66                   | -17.5%                   |
| 8    | 13                               | MULTIPLE SCLEROSIS           | 21   | 12              | 1        | \$49,893         | 0.0%                 | \$0.84                   | 22              | 2        | \$125,401        | 0.0%                 | 51.3%                        | \$2.07                   | 147.6%                   |
| 9    | 11                               | VACCINATIONS                 | 8    | 990             | 602      | \$124,153        | 0.0%                 | \$2.08                   | 930             | 585      | \$115,839        | 0.0%                 | 0.0%                         | \$1.92                   | -8.1%                    |
| 10   | 6                                | ATOPIC DERMATITIS            | 14   | 735             | 369      | \$73,513         | 93.3%                | \$1.23                   | 843             | 403      | \$111,803        | 86.2%                | 86.1%                        | \$1.85                   | 49.8%                    |
|      |                                  | Total Top 10:                |      | 11,977          |          | \$2,703,687      | 50.3%                | \$45.38                  | 13,550          |          | \$3,422,516      | 44.1%                |                              | \$56.59                  | 24.7%                    |
|      |                                  | Differences Between Periods: |      |                 |          |                  |                      |                          | 1,573           |          | \$718,829        | -6.1%                |                              | \$11.21                  |                          |

Top 10 Drugs Represent 70.5% of total RX Plan Cost Net

GLP1s Represent 22% of total Rx Plan Cost Net

## GLP1 as % of Cost of RX Plan

|                                      | 07/2023 - 06/2024 | 07/2024 – 06/2025 | Change                 |
|--------------------------------------|-------------------|-------------------|------------------------|
| Weight Loss Total Patient            | 101               | 267               | 164%                   |
| Weight Loss Total Plan Cost Net      | \$246,484         | \$828,688         | 236%                   |
| Weight Loss % of Total Plan Cost Net | 5.55%             | 17.06%            |                        |
| Weight Loss Total RX Count           | 458               | 1648              | 260% <mark>&lt;</mark> |
| Weight Loss % Total Rx Count         | 0.69%             | 2.32%             | 236%                   |
| All GLP1 Total Patient               | 215               | 409               | 90%                    |
| All GLP1 Total Plan Cost Net         | 430,068           | 1,086,448         | 153%                   |
| All GLP1 % of Total Plan Cost Net    | 9.60%             | 22.37%            |                        |
| All GLP1 Total RX Count              | 1,199             | 2,681             | 124%                   |
| All GLP1 % Total Rx Count            | 1.81%             | 3.78%             | 109%                   |

## **Administrative Expenses**

Stop Loss – Structure/Cost Change

Historically our claims to premium ratio (loss ratio) <1.0

### Symetra/ARS

| SPECIFIC DEDUCTIBLE                   | \$450,000 | \$450,000 |
|---------------------------------------|-----------|-----------|
| AGGREGATING SPECIFIC DEDUCTIBLE (ASD) | \$487,500 | \$487,500 |
| DOMESTIC DISCOUNT                     | 50%       | 50%       |

| 12 Month Contract Term            | Current Premium |
|-----------------------------------|-----------------|
| Projected Annual Premium          | \$3,037,153     |
| % Increase/Decrease over Current  |                 |
| \$ Increase/Decrease over Current |                 |

| Final Renewal (status quo) |  |  |
|----------------------------|--|--|
| \$3,600,844                |  |  |
| 18.6%                      |  |  |
| \$563,691                  |  |  |

|                                   | \$475,00 | 0 |  |  |
|-----------------------------------|----------|---|--|--|
| \$487,500                         |          |   |  |  |
| Not covered                       |          |   |  |  |
| Renewal Option 2 - Final Decision |          |   |  |  |
| \$3,054,692                       |          |   |  |  |
|                                   | 0.6%     |   |  |  |
|                                   | \$17,539 | 9 |  |  |

## **2026 Plan Changes**

- Medical
  - Benefit changes for Non-Affiliated, ESC, Physicians and Board Members (already in place for CNA)
    - Deductible per individual
    - ○OOPM per individual (3x fam)
    - ER copay
- Contributions
  - Unbundle medical, dental and vision contributions
  - Increase Medical/Rx and Dental contributions for Non-Affiliated, ESC and Board Members to match CNA
- Life / Disability / Voluntary Benefits
  - Implement New York Life for Life/Disability and Voluntary Benefits
  - Will no longer offer MetLaw Legal

## **Plan Design Changes 2026**

| Plan Change         | 2025   | 2026   |
|---------------------|--|--|
| Deductible - Tier 1 | \$0  | \$75   |
| Deductible - Tier 2 | \$250  | \$325  |
| OOP Max – Tier 1    | \$750  | \$850  |
| OOP Max – Tier 2    | \$1,500  | \$1,800  |
| ER Copay            | \$75   | \$125  |
| Medical/RX Premium  | Employee Only: \$0<br>Employee Plus 1: \$50<br>Family: \$100 | Employee Only: \$20<br>Employee Plus 1: \$72.50<br>Family: \$135 |
| Dental Premium      | Employee Only: \$0 Employee Plus 1: \$5 Family: \$10         | Employee Only: \$5 Employee Plus 1: \$10 Family: \$15            |

## Sample Internal Dashboard



